

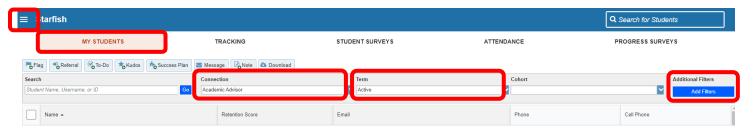


PennWest 4

## How to Filter Your Advisees using Starfish (a/o 9/25/25)

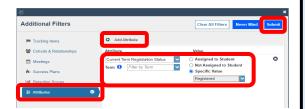
- Log into My.PennWest.edu and from the Starfish tile click Sign In.
- Once logged in, click the 

  menu icon in the top left.
- Click **Students** and select the **My Students Tab.** Be sure all filters are cleared.
- Set Term to Active, All or Ongoing first.
- Under **Connection**, select **Academic or Secondary Advisor**. (This will display all of your active advisees. We now must filter in order to identify the students who are currently enrolled).
- On the right side, click **Add filters.** An **Additional Filters** pop-up box will appear.



## To View REGISTERED ADVISEES:

- Click Attributes.
- Click Add Attributes
- Select Current Term Registration Status.
- Term stays blank.
- Select Specific Value.
- Select Registered.



## To View **UNREGISTERED** ADVISEES:

- Change the additional filter to:
- Not Registered Next Key Term
- Term stays blank.
- Select Specific Value.
- Select Term.
- Click Submit.

- Next, from the Term area, select Active and the Academic Advisor and Secondary Advisor role will become visible under Connection. Fill in the boxes and click Submit.
- From Connection select Academic Advisor or Secondary Advisor. These roles only appear when the term is set to Active, All or Ongoing.
- This will pull up your current Primary and Secondary Advisees in SF. If this list is incorrect, the change must be made in Banner and will reflect in Starfish the next day.
- From this screen, you can send a Note or raise a tracking item on all of your advisees all at once or select specific advisees you want to reach out to.





For questions or training email starfish@pennwest.edu